

FINANCIAL AID FORM VERIFICATION V1 INDEPENDENT STATUS 2023-2024

Your FAFSA application was selected for review by the US Department of Education in a process called *Verification*. In this process, the Office of Financial Aid will compare information from your FAFSA with your 2021 IRS tax information. Due to Federal Aid regulations, NNU is required to collect this information before awarding Federal Aid. If there is a difference between your FAFSA and information on any of your verification documents, the university will make the correction electronically.

Complete this verification form and submit it to your financial aid administrator as soon as possible. The Office of Financial Aid cannot fully process your financial aid without this information.

ndependent Stud	lent Information		
ast Name	First Name MI	Phone Number	SSN
treet Address		City	State Zip
Date of Birth	Student ID #	Email Address	

Write the names of all household members below. (Attach additional sheet of paper if necessary) Include:

- Yourself
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the children would be required to provide your information if they were applying for Federal Student Aid via the FAFSA.
 Include children who meet either of these standards even if they do not live with you.
- Other people, if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2023, through June 30, 2024.

Also, write in the name of the college for any household member who will be attending college *at least half-time* between July 1, 2023, and June 30, 2024, and will be enrolled in a degree, diploma, or certificate program.

Full Name	Age	Relationship	Name of College	Will be Enrolled at least Half Time (Yes or No)

Independent Student's (and Spouse's, if applicable) - Income Information. Complete Section 1 OR 2

1. TAX RETURN FILERS

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

Instructions: Complete this section if the student (and spouse if married) filed or will file a 2021 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) within the Student Financial section of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2021 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed. Contact the NNU Office of Financial if more information is needed about using the IRS DRT within the FAFSA.

Check the ONE box that applies.

- ☐ The student (and spouse, if married) *has used* the IRS DRT within FAFSA to transfer 2021 IRS income tax return information into the student's FAFSA.
- ☐ The student (and spouse, if married) *has not yet used* the IRS DRT in FAFSA on the Web, but *will use* the tool to transfer 2021 IRS income tax return information into the Student's FAFSA.
- ☐ The student (and spouse, if married) *is not eligible for or chose not to use* the IRS DRT in FAFSA on the Web, and *instead will provide* the school a 2021 IRS Federal Tax Return Transcript from the IRS <u>OR</u> a *signed* 2021 tax return (1040, 1040A, or 1040EZ only).

A 2021 IRS Tax Return Transcript may be obtained through:

- <u>Get Transcript by MAIL/ONLINE</u>: Go to www.irs.gov, under the Tools heading, click "Get Your Tax Record." Click "Get Transcript by MAIL" or click "Get Transcript ONLINE". Make sure to request the "IRS Tax *Return* Transcript" and NOT the "IRS Tax *Account* Transcript."
- To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

NOTE: If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the **2021 IRS Tax Return Transcript(s)** must be provided for both student *and* spouse.

2. TAX RETURN NONFILERS

Complete this section if the student will not file and is not required to file a 2021 income tax return with the IRS.

Check the ONE box that applies:

- ☐ The student (and spouse, if married) was not employed and had no income earned from work in 2021.
- ☐ The student (and spouse, if married) was employed in 2021 and earned income, however did not file. Please list below the names of all the student's employers, the amount earned from each employer and whether an IRS W-2 is attached. Provide copies of all 2021 IRS W-2 forms. If not explain why.

Employer's Name / Sources of Income	2021 Income Earned	IRS W-2 Provided?

ALL NONFILERS MUST provide documentation from the IRS or other relevant tax authority dated on or after	
October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authori	tv

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A Verification of Non Filing form (VONF) may be obtained by going to irs.gov/Individuals/Get-Transcript and choosing "Get Transcript Online". You may also fill out and mail in a 4506-T form, which can be found at financialaid.nnu.edu/forms under the "Verification" heading. For assistance, contact the NNU Office of Financial Aid.

I/We affirm that the	information provided	in this application and supporting do	ocumentation (if applicable) is true and corr	ect. I/
We understand that	any false statements o	r misrepresentations will be cause fo	or denial, reduction, cancellation, or repaym	ent of
financial aid. The stu	ident and one parent o	r spouse whose information was rep	orted on the FAFSA must sign and date.	
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Student Signature:			Date:	
Spouse Signature:			Date:	
Submit this worl	ksheet and other docu	mentation to: Office of Financial Aid	, 623 S. University Blvd., Nampa, ID 83686	
	Fax: 208.467.8375	Email: financialaid@nnu.edu	Phone: 208.467.8638	

Sign the Worksheet

Revised 12/2022