

FINANCIAL AID FORM VERIFICATION V1 DEPENDENT STUDENT 2025-2026

Your FAFSA application was selected for review by the U.S. Department of Education in a process called Verification. In this process, the Office of Financial Aid will compare information from your FAFSA with your 2023 IRS tax information. Due to Federal Aid regulations, NNU is required to collect this information before awarding Federal Aid. If there is a difference between your FAFSA and information on any of your verification documents, the university will make the correction electronically.

Complete this verification form and submit it to your financial aid administrator as soon as possible. The Office of Financial Aid cannot fully process your financial aid without this information.

Dependent Stude	ent Information					
Last Name	First Name	MI	Phone Number	SSN		
Street Address			City	State	Zip	
Date of Birth	Student ID #		Email Address			
Household Infor	mation					

Write the names of all household members below. (Attach additional sheet of paper if necessary) Include:

- Yourself
- Your parent(s), including a stepparent, even if you do not live with your parent(s)
- **Your parent(s)' other children**, even if they do not live with your parent(s), if (a) your parent(s) will provide more than half of their support from July 1, 2025, through June 30, 2026, or (b) the children would be required to provide parental information if they were applying for Federal Student Aid.
- Other people, if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2025, through June 30, 2026.

Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2025, and June 30, 2026, and will be enrolled in a degree, diploma, or certificate program. Parents are part of the household, however, not included in the college count.

Full Name	Age	Relationship	Name of College	Will be Enrolled at least Half Time (Yes or No)
			_	

Dependent Student's - Income Information Complete EITHER section 1 OR 2 below.

1. STUDENT TAX RETURN FILERS

Instructions: Complete this section if the student **filed or will file** a 2023 IRS income tax return(s). **The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT)** that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2023 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer. Contact the NNU Office of Financial if more information is needed about using the IRS DRT within your FAFSA.

Check the ONE box that applies.

The student has used the IRS DRT within FAFSA on the Web to transfer 2023 IRS income tax return
information into the student's FAFSA.

- ☐ The student **has not yet used** the IRS DRT in FAFSA on the Web, but **will use** the tool to transfer 2023 IRS income tax return information into the student's FAFSA.
- □ The student is **unable or chose not to** use the IRS DRT in FAFSA on the Web, and **instead will provide** the school a 2023 IRS Federal Tax <u>Return Transcript(s)</u> from the IRS OR a signed 2023 tax return (1040, 1040A, or 1040EZ only).

A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL/ONLINE: Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL" or click "Get Transcript ONLINE". Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

2. STUDENT TAX RETURN NONFILERS

Complete this section if the student will not file and is **not required** to file a 2023 income tax return with the IRS.

I certify that I (the student) did not file, and was not required to file, a 2023 income tax return with the IRS.

Additionally, check the ONE box that applies.

The student was not employed and had no income earned from work in 2023. The student was employed in 2023 and earned income, however, did not file. Please list below the names of all the student's employers, the amount earned from each employer and whether an IRS W-2 was provided or not.

Provide copies of all 2023 IRS W-2 forms. If not explain why.

Employer's Name / Sources of Income	2023 Income Earned	IRS W-2 Provided?

Parent(s)' Income Information. Complete EITHER section 1 OR 2.

Important note: the instructions below apply to **each** parent included in the household. Notify the Financial Aid Office if the parents filed separate IRS income tax returns for 2023, or had a change in marital status after December 31, 2023.

1. PARENT TAX RETURN FILERS

Complete this section if the parent(s) filed/will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.

A **2023 IRS Tax Return Transcript** may be obtained through:

• Get Transcript by MAIL/ONLINE: Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by MAIL" or click "Get Transcript ONLINE". Make sure to request the "Return Transcript" and NOT the "Account Transcript."

To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

- **Automated Telephone Request:** 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form: IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

2. PARENT TAX RETURN NONFILERS

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and **are not required** to file a 2023 income tax return with the IRS.

Check the ONE box that applies.

The student's parent(s) were not employed and had no income earned from work in 2023.

The student's parent(s) were employed in 2023 and earned income, however did not file. Please list below the names of all the parents' employers, the amount earned from each employer and whether an IRS W-2 was provided or not.

Provide copies of all 2023 IRS W-2 forms. If not explain why.

Employer's Name / Sources of Income	2023 Income Earned	IRS W-2 Provided?

ALL NONFILERS MUST provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2023 that indicates a 2023 IRS income tax return was not filed with the IRS or other relevant tax authority.

Check here if confirmation of nonfiling is provided.

Check here if confirmation of nonfiling will be provided later.

A Verification of Non Filing form (VONF) may be obtained by going to irs.gov/Individuals/Get-Transcript and choosing "Get Transcript Online". You may also fill out and mail in a 4506-T form, which can be found at nnu.edu/financialaid-forms under the "Verification" heading. For assistance, contact the NNU Office of Financial Aid.

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I/We affirm that the information provided in this application and supporting documentation (if applicable) is true and correct. I/We understand that any false statements or misrepresentations will be cause for denial, reduction, cancellation, or repayment of financial aid.

The student and one parent or spouse whose information was reported on the FAFSA must sign and date.

Student Signature:		Date:
Parent Signature:	1	Date:

Submit this worksheet and other documentation to: Office of Financial Aid, 623 S. University Blvd., Nampa, ID 83686 Fax: 208.467.8375 Email: financialaid@nnu.edu Phone: 208.467.8638

Revised 1/2023

Continue to next page to complete the Statement of Educational Purpose



FINANCIAL AID FORM STATEMENT OF IDENTITY/ EDUCATIONAL PURPOSE V4 2025-2026

Your FAFSA application was selected for review by the US Department of Education in a process called Verification. The Financial Aid Office must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, the Financial Aid Office could require additional documentation and your FAFSA information may need to be corrected.

Complete this verification form and submit it to your financial aid administrator within 60 days of notification. The Office of Financial Aid cannot fully process your financial aid without this information.

Last Name	First Name MI	Phone Number	SSN	
Street Address		City	State	Zip
Date of Birth	Student ID #	Email Address		
□ Dependent Student*		☐ Independent Stu	ıdent ^{**}	
		OR		
	dependent if the student was tal information on the FAFSA.	**A student is consi	dered independent if the parental information on t	
		**A student is consi		
required to provide parent sign the Worksheet We affirm that the informular correct. I/We understancellation, or repayment	rmation provided in this appstand that any false statement of financial aid. The stud	**A student is consi required to provide	parental information on to ocumentation (if ap will be cause for de	plicable) is
required to provide parent sign the Worksheet We affirm that the information correct. I/We understand	rmation provided in this appstand that any false statement of financial aid. The stud	**A student is consi required to provide	parental information on to ocumentation (if ap will be cause for de	plicable) is

Continue to next page to complete Statement of Educational Purpose.



STATEMENT OF IDENTITY/ EDUCATIONAL PURPOSE V4

Please read the following section carefully.

Option 1 should be completed if you are able to appear in person at the NNU Financial Aid Office.

Option 2 should be completed if you are **NOT ABLE** to appear in person. The completion of this option must be witnessed by a notary.

Option 1 – If the student is able to **appear in person** at NNU:

Identity and Statement of Educational Purpose

(if ABLE TO APPEAR in person – to be signed in the presence of INSTITUTION OFFICIAL)

The student must sign, in the presence of the institutional official, the Statement of Educational Purpose

The student must provide:

- a) A copy of the valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport.
- b) The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

Educational Purpose and that the Federal stud educational purposes and to pay the cost of at	am the individual signing this Statement of ent financial assistance I may receive will only be used for tending Northwest Nazarene University for 2024-2025.
udent Signature:	Date:
udent ID:	
me of Institutional Official:	Date:

Submit this worksheet and other documentation to: Office of Financial Aid, 623 S. University Blvd., Nampa, ID 83686 Fax: 208.467.8375 Email: financialaid@nnu.edu Phone: 208.467.8638



STATEMENT OF IDENTITY/ EDUCATIONAL PURPOSE V4

Option 2 – if the student is unable to appear in person at NNU to verify his or her identity:

Identity and Statement of Educational Purpose

(if UNABLE to appear in person – to be signed in the presence of a notary)

The student must provide:

- a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- b) The original Statement of Educational Purpose, which is provided below, **must be notarized**. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

	I certify that I am the individual signing this Statement of Education Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes a to pay the cost of attending Northwest Nazarene University for 2024-2025.				
Student Signature			Date:		
Student ID:		-			
	Notary's Certificate	of Acknowledgem	ent		
State of	City/County of		on	before me	
State		City/County	Date		
	personally appeared,			and	
Notary's Name		Prin	t Student's Name		
provided to me basis of sat	isfactory evidence of identification			to be the	
bove-named person who s	signed foregoing instrument.	Type of governme	nt-issued photo ID provided		
WITNESS my hand and of	ficial seal				
Seal My commission expires on		Notary Sig	gnature		
viy commission expires on	Date				

Submit this worksheet and other documentation to: Office of Financial Aid, 623 S. University Blvd., Nampa, ID 83686 Fax: 208.467.8375 Email: financialaid@nnu.edu Phone: 208.467.8638