

Independent Student's (and spouse's, if applicable) – Income Information. Complete Section 1 OR 2.

1. STUDENT TAX RETURN FILERS

Complete this section if the student (and spouse, if applicable) filed/will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the student was not available or could not be used, the student should provide the institution with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.**

A **2023 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by MAIL/ONLINE :** Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by MAIL" or click "Get Transcript ONLINE". Make sure to request the "Return Transcript" and **NOT** the "Account Transcript."

To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobilephone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a creditcard number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

- **Automated Telephone Request:** 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

- **Paper Request Form:** IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

2. STUDENT TAX RETURN NONFILERS

ALL NONFILERS MUST provide documentation from the IRS, or other relevant tax authority, dated on or after October 1, 2024 that indicates a 2023 IRS income tax return was not filed with the IRS, or other relevant tax authority.

- A Verification of Non Filing form (VONF) may be obtained by going to irs.gov/Individuals/Get-Transcript and choosing "Get Transcript Online".
- You may also fill out and mail in a 4506-T form, which can be found at nnu.edu/financialaid-forms under the "Verification" heading. For assistance, contact the NNU Office of Financial Aid.

I certify that I (the student) did not file, and was not required to file, a 2023 income tax return with the IRS.

Additionally, check the ONE box that applies.

The student was not employed and had no income earned from work in 2023.

The student was employed in 2023 and earned income, however, did not file. Please list below the names of all the student's employers, the amount earned from each employer and whether an IRS W-2 was provided or not.

Provide copies of all 2023 IRS W-2 forms. If not explain why.

Employer's Name / Sources of Income	2023 Income Earned	IRS W-2 Provided?

Sign the Worksheet

I/We affirm that the information provided in this application and supporting documentation (if applicable) is true and correct. I/We understand that any false statements or misrepresentations will be cause for denial, reduction, cancellation, or repayment of financial aid. I/We understand that the Financial Aid Office may request additional documentation in order to complete the verification process.

The student (and spouse, if applicable) whose information was reported on the FAFSA must sign and date.

Student Signature: _____ **Date:** _____

Spouse Signature: _____ **Date:** _____

Submit this worksheet and other documentation to: Office of Financial Aid, 623 S. University Blvd.,
Nampa, ID 83686 Fax: 208.467.8375 Email: financialaid@nnu.edu Phone: 208.467.8638

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Continue to next page to complete the Statement of Educational Purpose



Your FAFSA application was selected for review by the US Department of Education in a process called Verification. The Financial Aid Office must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, the Financial Aid Office could require additional documentation and your FAFSA information may need to be corrected.

Student Information

Last Name		First Name	MI	Phone Number		SSN	
Street Address				City		State	Zip
Date of Birth		Student ID #		Email Address			
<input type="checkbox"/> Dependent Student*				<input type="checkbox"/> Independent Student**			
<p>*A student is considered dependent if the student was required to provide parental information on the FAFSA.</p>				<p>OR</p> <p>**A student is considered independent if the student was required to provide parental information on the FAFSA.</p>			

Sign the Worksheet

I/We affirm that the information provided in this application and supporting documentation (if applicable) is true and correct. I/We understand that any false statements or misrepresentations will be cause for denial, reduction, cancellation, or repayment of financial aid. The student and one parent (if applicable) whose information was reported on the FAFSA must sign and date.

Student Signature: _____ **Date:** _____

Parent Signature (if applicable): _____ **Date:** _____

Continue to next page to complete Statement of Educational Purpose.



**STATEMENT OF
IDENTITY/
EDUCATIONAL PURPOSE
V4**

Please read the following section carefully.

Option 1 should be completed if you are able to appear in person at the NNU Financial Aid Office.

Option 2 should be completed if you are **NOT ABLE** to appear in person. The completion of this option must be witnessed by a notary.

Option 1 – If the student is able to **appear in person** at NNU:

Identity and Statement of Educational Purpose
(if ABLE TO APPEAR in person – to be signed in the presence of INSTITUTION OFFICIAL)

The student must provide:

- a) A copy of the valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport.
- b) The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

The student must sign, **in the presence of the institutional official**, the Statement of Educational Purpose provided below.

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Northwest Nazarene University for 2024-2025.

Student Signature: _____ **Date:** _____

Student ID: _____

Name of Institutional Official: _____ **Date:** _____

..... Stop here if you were able to sign in person



**STATEMENT OF
IDENTITY/
EDUCATIONAL PURPOSE
V4**

Option 2 – if the student is **unable to appear in person** at NNU to verify his or her identity:

Identity and Statement of Educational Purpose
(if UNABLE to appear in person – to be signed in the presence of a notary)

The student must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- The original Statement of Educational Purpose, which is provided below, **must be notarized**. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Northwest Nazarene University for 2024-2025.

Student Signature: _____ **Date:** _____

Student ID: _____

Notary's Certificate of Acknowledgement

State of _____ City/County of _____ on _____ before me
State City/County Date
_____ personally appeared, _____ and
Notary's Name Print Student's Name
provided to me basis of satisfactory evidence of identification _____ to be the
Type of government-issued photo ID provided
above-named person who signed foregoing instrument.
WITNESS my hand and official seal _____
Seal Notary Signature
My commission expires on _____
Date